

Don't put this off!!!

RETIREMENT CHECKLIST

1. Get my RPS (Retirement Preparedness Score)
2. Find out how interest rates will effect my pension lump sum
3. Register for a NettWorth workshop to learn more about retirement planning
4. Allocate my 401k
5. Work with an experienced professional to design a comprehensive retirement plan
6. Put together a Social Security income strategy
7. Learn about 5 non-financial keys to a happy and fulfilling retirement



COMPLIMENTARY MEAL

FOR ALL CWA MEMBERS AND SPOUSES

CWA Local 2108, 10786 Rhode Island Avenue, Beltsville, MD

Sat., March 25 – 12pm Social Security
Sat., April 15 – 12pm Analyzing Personal Finances
Sat., May 20 – 12pm Markets in Motion

Ruth's Chris Steak House, 301 Severn Avenue, Annapolis, MD

Thurs., March 23 – 6:30pm Retirement Benefits
Thurs., April 27 – 6:30pm Retirement Preparedness Seminar
Thurs., May 25 – 6:30pm Markets in Motion

Lake Presidential Golf Club, 3151 Presidential Golf Club Dr., Upper Marlboro, MD

Thurs., April 13 – 6:30pm Social Security

Hosted By: NettWorth Financial Group
Scott Ferguson, Financial Advisor*

REGISTER ONLINE:
www.nettworth.net/marylanddcvirginia
Or Toll Free: (877) 534-2860

Seats are limited. You must register to attend.

COMPLIMENTARY CONSULTATIONS ARE AVAILABLE. FOR YOUR CONVENIENCE, WE ALSO OFFER VIRTUAL APPOINTMENTS. ASK US ABOUT OUR NETTWORK FINANCIAL GROUP DONNA CASTLEBERRY SCHOLARSHIPS.



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